AccountsIQ

Power BI Reporting

Power BI's highly regarded and world-leading reporting technology enables users to produce their own reports with enhanced levels of interactivity and design control to easily produce stunning data presentations and share these as reports, dashboards and other visualisations across an organisation.

We have connected Power BI to AccountsIQ's financial management platform by means of an OData connector, which means that any data that sits in AccountsIQ can be analysed and reported upon and displayed in Power BI.

With this integration, financial reporting professionals can combine the extensive Microsoft reporting tools and OData connector already available in AccountsIQ with Power BI's advanced reporting capabilities.

For Power BI novices, we have created a pre-formatted Report Content pack in which users can adapt the underlying datasets of layouts to their own reporting needs and graphically represent any analysis they want to do in AccountsIQ, in real time in Power BI.

We have also provided easy to use Management Accounting data views, similar to what customers would see in Excel pivot tables, allowing the experienced Power BI user to adapt data and reports to their own needs.

Create engaging visualisations and discover important insights with Power BI.

At a glance

- Import data from a wide range of data sources
- Produce reports with enhanced interactivity
- Customise your reports, dashboards and visualisations
- Discover new insights by leveraging the capabilities of the Power BI platform
- Share the reports and dashboards across your organisation

Benefits of Power BI Reporting

New insights - By accessing AccountsIQ data in curated data sets, end users can drive significant new insights from data by leveraging the capabilities of the Power BI platform.

Powerful decision-making - AccountsIQ combined General Ledger and BI data can power decision-making to new levels within a Power BI deployment.

Facilitating choice - All the capabilities in AccountsIQ off-the-shelf role-based dashboards, can be replicated and extended within the Power BI platform.

Push enterprise analytics out to users - Share your tailored reports, dashboards and visualisations across your organisation.

Power BI Report Pack

The AccountsIQ Power BI Report Pack is an example template file (.PBI) comprising 6 finance reports, produced using the datasets designed by AccountsIQ. These pre-configured management accounts are for use with the AccountsIQ OData Connector company endpoints. The report pack is downloaded as a .PBI file to then be opened and edited by the Microsoft Power BI Desktop tool. Use this report pack to learn how to produce new ways to create insights and share your AccountsIQ data in Microsoft Power BI.
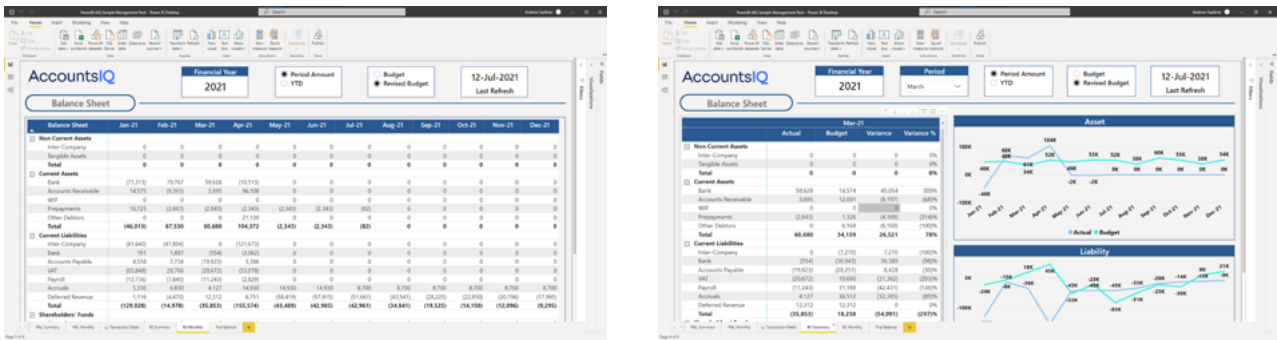

Figure 1 - Power BI Report Pack screens (via OData Connector)

Key features of Power BI

Using familiar query language to Excel users, it gives similar data access capabilities	Automatic data refresh - it updates reports and dashboards from freshly retrieved/imported live AccountsIQ data, 24x7.
Self-service data visualisation – users can define their own presentations from a myriad of formats producing visualisations both for regular metric review and for ad hoc questions.	It is easier to use than Excel to achieve impressive results in record time and find the insights that have been hiding in tabular data layouts.
Speed of processing – Power BI reports are typically manipulating large volumes of data from multiple sources. They have been optimised to present data and to update information at rapid pace.	Combines other data sources – blending Excel workbook data with Power BI dashboards and visualisations to perform analytics, at pace, in depth without compromise and without substantial infrastructure costs.
Users can use the report pack to provide more attractive, interactive and responsive experiences by learning how the reports have been constructed, following our BI and data engineering experts, to then produce their own reports and dashboards.	AccountsIQ is facilitating choice for all users to utilise the reporting capabilities that help them, and their teams make the most of the all-important data captured within their accounting system.

Get in touch to discuss your finance automation, monthly close and cloud accounting needs.

UK: +44 (0)203 598 7350
Ireland & Rest of the World: + 353 (1) 707 44 90

sales@accountsiq.com
www.accountsIQ.com