

# Getting Started

7 simple steps to transform  
your finance function

Give your business the edge

## Setting up with AccountsIQ as your cloud accounting partner

AccountsIQ works collaboratively with its clients through the implementation process while adapting to individual needs to make sure the process is quick and smooth



## 7 simple steps

1

### Choose your plan

Get the right plan for your business and be in control of your finance needs.



2

### Customise chart of accounts and analysis structure

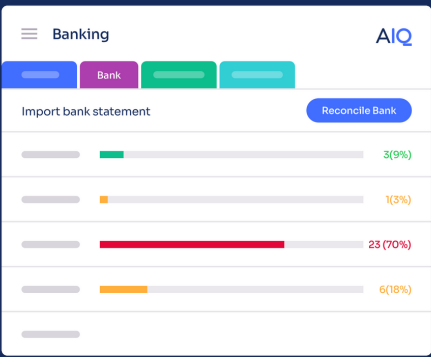
Use our efficient tools to create the multi-dimensional data structures that will best serve your business.



3

### Create customers/ suppliers

Create all the key information for Customers and Suppliers at the click of a button.



4

### Automate your bank feeds

Configure banking connections and automate the daily feed of your bank transactions.

5

### Go Paperless with our AP Inbox

Use our AP Inbox to reduce effort, refine and organise your AP workflow.

6

### Multi entity – Consolidation, Intercompany, FX group efficiencies

Configure and automate the more complex routines for a smoother month end process.

7

### Integrate using our open API or use our plug and play integrations

Choose to integrate using one of our existing integration partners or please contact us for custom integration using our open API.

